



## ***Planned Giving - Expression of Interest***

***Please check which of the following are of interest to you***

- Outright Gift/Bequest
  - Cash (Bequest)
  - Real Estate
  - Stocks
  
- Outright Gift of Other Assets
  - Securities
  - Savings Bonds
  - Real Estate
  
- Revocable Gifts / Beneficiary Designations
  - Your retirement account;
  - Your life insurance policy;
  - A commercial annuity contract;
  - A bank account;
  - A brokerage account;
  
- Irrevocable Gifts / Charitable Trusts
  - Charitable Remainder Trust
  - Charitable Lead Trust

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ e-mail: \_\_\_\_\_

Please complete and mail this form to:

Mr. Mark Wendeborn, Executive Director  
Port Angeles Symphony Orchestra  
P. O. Box 2148  
Port Angeles, WA 98362  
(306) 457 5579 \* [pasymphony@olyphen.com](mailto:pasymphony@olyphen.com)

We will contact you and will be pleased to work with you and your professional advisor(s) to help you meet your needs.